

Company Name & Code : SHRIRAM LIFE INSURANCE CO LTD & 128

Statement as on : 31/12/2010

Statement of Investment Assets (Life Insurers)

(Business within India)

Periodicity of Submission : Quarterly

Lakhs

Total Application As per Balance Sheet (A)		191161.55
Add (B)		
Provisions	SCH-14	157.21
Current Liabilities	SCH-13	11945.78
		12102.99
Less (C)		
Debit Balance in P & L A/C		0
Loans	SCH-09	21.67
Adv & Other Assets	SCH-12	1804.34
Cash & Bank Balance	SCH-11	9758.76
Fixed Assets	SCH-10	1937.67
Misc Exp. Not Written Off	SCH-15	0
Funds available for Investments		13522.44

Reconciliation of Investment Assets

Total Investment Asstes(as per Balance Sheet)	189742.11
Balance Sheet Value of:	
A. Life Fund	24348.93
B. Pension & Gen Annuity Fund	5987.64
C. Unit Linked Funds	159405.54
	189742.11

NON - LINKED BUSINESS

A. Life Fund	% as per Reg.	SH		PH			Book Value (SH+PH)	Actual %	FVC Amt.	Total Fund	Market Value
		Balance	FRSM+	UL -Non Unit Res	PAR	NON PAR					
1. G.Sec	NOT LESS THAN 25%		7629.06	146.56	2002.68		9778.31	40.16		9778.31	9778.31
2. G.Sec or Other Approved Securities (incl. 1 above)	NOT LESS THAN 50%		8581.40	146.56	3594.27		12322.23	50.61		12322.23	12322.23
3. Investments Subject to Exposure Norms											
a. Housing and Infrastructure	NOT LESS THAN 15%		4570.67	59.94	1640.74	158.53	6429.88	26.41		6429.88	6429.88
b. (i) Approved Investments	NOT EXCEEDING 35%		3835.08	8.20	1597.48	8.29	5449.05	22.38	0.00	5449.05	5449.05
(ii)"Other Investments" not to exceed 15%			147.76				147.76	0.61	0.00	147.76	147.76
Total LIFE FUND		100 %	17134.92	214.70	6832.49	166.82	24348.93	100.00	0.00	24348.93	24348.93

B. Pension and General Annuity Fund	%as per Reg.	PH		Book Value	Actual %	FVC Amt.	Total Fund	Market Value
		PAR	NON PAR					
1. G.Sec	NOT LESS THAN 20%		1522.76	1522.76	25.43		1522.76	1522.76
2. G.Sec or Other Approved Securities (incl. 1 above)	NOT LESS THAN 40%		2631.03	2631.03	43.94		2631.03	2631.03
3. Balance in Approved Investment	NOT LESS THAN 60%		3356.6	3356.6	56.06		3356.6	3356.6
Total PENSION,GENERAL,ANNUITY FUND		100 %	5987.64	5987.64	100		5987.64	5987.64

LINKED BUSINESS

D. Linked Fund	%as per Reg.	PH		Total Fund	Actual %
		PAR	NON PAR		
1. Approved Investments	NOT LESS THAN 75%		147506.29	147506.29	92.54
2. Other than Approved Investment	NOT MORE THAN 25%		11899.24	11899.24	7.46
Total LINKED INSURANCE FUNDS		100 %		159405.53	100

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date : _____

Signature

B R HARIHARAN

CHIEF INVESTMENT OFFICER

Note : (+) FRMS refers to Funds representing Solvency Margin'
 Pattern of Investment will apply only to Shareholders(SH) funds represnting FRSM (F)
 Funds Beyond Solvency Margin shall have a seprate Custody Account.
 Other Investments are as permitted under Section 27A(2) and 27B(3) of Insurance Act, 1938